

## BUSINESS PROPOSAL – FDI SUPPORT IN UKRAINE

MAYGER LLC

MAYGER LLC is one of the top Ukraine consulting companies founded in 2000 by Dr. Nickolay Mayger.

Web-site: [www.mayger.org](http://www.mayger.org)

MAYGER is the only company in Ukraine which **works all over Ukraine** to meet the demands of our clients. We provide all range of professional services for Business & Projects Development (including “turnkey” projects organization).

Basing on the **13-year experience in Organization and Support of Investment in the Ukraine, business and project development, M&A in Ukraine, MAYGER LLC** can offer such services:

SELECTION OF INVESTMENT PROJECT	SELECTION OF BUSINESS FOR BUYING (M&A)	JOINT VENTURE. SELECTION OF PARTNER (Financial Partnership, Strategic Partnerships)	OPENING NEW BUSINESS	INVESTMENT PROJECT ORGANIZATION	Organization, Development and support FRANCHISING	SELECTION OF LAND, COMMERCE AND PROPERTY FOR BUYING (M&A)	SELECTION OF AGRICULTURAL LAND, FARM FOR BUYING (M&A)	SUPPORT AND DEVELOPMENT OF BUSINESS IN UKRAINE
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Support of Investment	Support of transaction M&A	Support of JV Organization	Support of Business	Development Business	Development Project	Organization of Business
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We are a consulting company that supports financing/investments in any **form** and in all **sphere of activities**, including industrial activities, hotel and resort activities, marine and terminals activities, transshipment and stuffing activities, processing and refinery activities, mining and milling activities, growing (agricultural) activity, leisure and restaurant activities, IT and software activities, trading (export-import) activity, banking and other financial activity, insurance activity, asset management activity, health and medical activities, infrastructure and telecommunication activities, commercial and residential real estate activity, construction activity and others.

We can cooperate with you and provide you with projects all over Ukraine and other countries. During 13-years of experience on the market we have formed the large database of investment projects, which is permanently renewing.

<p><b>The procedure for INVESTMENT in Ukraine</b>  <b>(SELECTION OF INVESTMENT PROJECT, SELECTION OF BUSINESS FOR BUYING, SELECTION OF PARTNER, SELECTION OF LAND and COMMERCE PROPERTY, SELECTION OF AGRICULTURAL LAND, FARM)</b></p>
<p>including Financial companies: Venture capital funds, Investment companies, Private Equity, Insurance and Pension funds;  <b>private investors willing to diversify risks, to invest target AND \ OR FREE FINANCES</b></p>
<p><b>1) Organization \ Selection of Investment Projects, according to defined Criteria.</b>  <b>Period of Services Agreement – up to 6 months, with a right of renewal.</b>  <b>Payments under the Agreement - negotiation</b></p> <p><b>In the payment under the Agreement are included:</b></p> <ul style="list-style-type: none"> <li>• Selection of the PROJECTS;</li> <li>• Analysis of Business Plans, Feasibility Studies, Executive Summaries and other documents of Projects;</li> <li>• Conducting negotiations with the owners of the PROJECT regarding the Investment;</li> <li>• Adaption of information for the CUSTOMER;</li> </ul>

- Preparing Presentations of the PROJECTS;
- Organization and support of visit\inspection;
- Organization and support business negotiations.

**If the Project is selected and approved, starting the next step \ stage ...**

**2) Services provided after decision making regarding specific selected project:**

- Verification of Project;
- Expertise of the Project;
- Due Diligence of the Project;
- Legal Expertise;
- Legal support;
- Audit.

The amount of REMUNERATION for services provided is subject to approval and depends on the scope of the project\business, stage of the project and its documentation available.

**If the Project is approved, starting the next step \ stage ...**

**3) Support of the Transaction of the Investment**

- Establishment of financial model of the transaction;
- Optimization of taxation of the transaction;
- Development and adjustment of the Investment \ Purchase and Sale Agreements;
- Support of the Transaction.

**Bonus - Remuneration from each Project (on result, i.e. success fee)**

**4) Support of Investment \ Development \ Support Project or Business**

**Payment** – is subject to approval for each service.

- Registration of Property Rights and Development of Business\Project;
- Support in the government agencies regarding registration of the investment\property rights;
- Development of the Project;
- Accounting;
- Project Management;
- Business Management;
- Representation of Interests;
- Development of the Joint Venture Agreement;
- Support Transaction according Ukrainian laws;
- Legal Support according Ukrainian laws;
- Support of government agencies on issues the transaction;
- Government Relations;
- Support Business;
- Protection Business \ Investments;
- etc.<http://www.mayger.org/en/all-consulting-services-in-ukraine/>

## SUPPORT ORGANIZATION and DEVELOPMENT OF OPERATING BUSINESS IN UKRAINE

Development of Business Plan;  
Marketing researches;  
Coordination of activities between local and international markets;  
Preparation of shareholder register;  
Distribution of offer documents;  
Collection of the associated securities deliveries, both physically and electronically;  
Processing of submissions;  
Coordination and distribution of cash, debt and equity consideration;  
Monitoring of securities deliveries and provision of progress reports;  
Handling of any cash being distributed to the shareholders to effect the transfer of ownership;  
Tax reporting services;  
Accounting;  
Legal Support;  
Litigation support;  
Subscriber legal service;  
Government Relations (GR) ;  
Business security issues in Ukraine;  
Business Development  
Market review, marketing research in Ukraine, individual information order;  
Strategic consulting: development of promotion strategies to attract Clients from Ukraine.

## PROVISION of related SERVICES

Legalization of documents necessary for registration of the company  
Legal address of the company, which is an obligatory condition for registration of the company;  
Calculation and payment of all state taxes;  
Company seal;  
Tax optimization for more efficient conduction of business on the territory of Ukraine (to become the evidence of payer of value added tax (VAT));  
Selection of Ukrainian director;  
Selection of the Chief Accountant;  
Selection of Office & for store place;  
Budget Calculator for your company in Ukraine;  
Representation of a foreign entity's interests in public authorities on all issues which are associated with the company's activities;  
Service on the selection of professionals;  
Development of employment contracts;  
Obtainment of construction license without staff recruitment;  
Obtainment of license on projection;  
Registration of the trade name and trademarks;  
Commissioning of completed real estate objects;  
Change of the designated purpose of land (for construction works on such sites);  
Registration of ownership or lease of production facilities;  
Development and SEO administration of web pages(in Russian);  
Support of customs clearance in Ukraine;  
Direct local phone number in Ukraine. Dedicated fax number in Ukraine;  
Registration of information about the company and products in target catalogues, portals and directories (in Russian);  
Organization of negotiations with potential Clients;  
Representation of interests of your company at Ukraine trade shows;

Representation of interests of your company in Ukraine, negotiations with Clients;  
Development and SEO administration of the web site (domain, design, programming, content, search engine optimization, internet marketing services);  
Conference-services all over Ukraine;  
Print-media registration (monthly reporting);  
Consultations on import / export of production assets and equipment for construction activities on the territory of Ukraine (customs procedures, customs clearance, customs duties, etc.);  
Lobbying;  
Selection of partners;  
Approval of project documentation;  
Selection of projects;  
Participate in tenders (Tendering);  
Preparation of printed materials (business cards, brochures, price lists);  
Presentation of products\services to Ukrainian Clients;  
Translation into Ukraine, English-Russian translation, English-Ukrainian translation;  
Transfers in Ukraine, booking in Ukraine, apartments in Ukraine;  
Support in obtainment of Visa to Ukraine;  
Consultations concerning the current legislation of Ukraine;  
Representation of the company's interests in custom bodies of Ukraine;  
Representation of interests in administrative courts and courts of general jurisdiction;  
Support of transactions on purchase, sale or lease of a real estate property;  
Registration of the company's rights on a real estate property;  
Representation of interest's in the Chamber of Commerce of Ukraine;  
Development of contracts;  
Legal analysis of contract provisions;  
Consultations concerning legalization of documents;  
Notarial support.

**More info** <http://www.mayger.org/en/business-development-ukraine/> and  
<http://www.mayger.org/en/consulting-service-ukraine/> and  
<http://www.mayger.org/en/investment-ukraine/>

***With respect and hope for success-oriented and fruitful cooperation,  
The team of MAYGER!***